

Manhattan Financial Group, Inc. 1257 Camino Del Rio South, San Diego, CA 92108

## Account Executive

### Broker

Contact \_\_\_\_\_  
Phone \_\_\_\_\_  
Fax \_\_\_\_\_  
E-mail \_\_\_\_\_

### Borrowers

\_\_\_\_\_  
(Borrower: Last, First, M.I.)

\_\_\_\_\_  
(Co-Borrower: Last, First, M.I.)

Credit Score of Primary \_\_\_\_\_

### Property Type

- |   |   |
|---|---|
| <input type="checkbox"/> Owner Occupied       | <input type="checkbox"/> Non-Owner Occupied |
| <input type="checkbox"/> 2 <sup>nd</sup> Home | <input type="checkbox"/> Condo < 4 stories  |
| <input type="checkbox"/> SFR                  | <input type="checkbox"/> Condo > 4 stories  |
| <input type="checkbox"/> PUD detached         | <input type="checkbox"/> 2-4 Units          |

Property Value \_\_\_\_\_

### Compensation Level

**\_\_\_ Borrower- Paid or \_\_\_ Lender- Paid**

### Loan

Program # \_\_\_\_\_

Program Description \_\_\_\_\_

Rate \_\_\_\_\_

Term \_\_\_\_\_

Loan Amount \_\_\_\_\_

LTV \_\_\_\_\_ CLTV \_\_\_\_\_

- Purchase
- Rate / Term Refinance
- Cash Out Refinance

## Submission Package & Stacking Order

- |  |  |
|--|--|
| <input type="checkbox"/> Submission Form                             | <input type="checkbox"/> Credit Report                                 |
| <input type="checkbox"/> Typed 1008/1003, Signed 1003                | <input type="checkbox"/> Paystubs & W2s (2 most recent available)      |
| <input type="checkbox"/> GFE, & Itemization of Amount Financed       | <input type="checkbox"/> 2 yrs Tax Returns for Borrower & Co-Borrower  |
| <input type="checkbox"/> GFE Acknowledgment & Intent to Proceed      | <input type="checkbox"/> Assets (2 months Bank Statements, 401K, etc.) |
| <input type="checkbox"/> Signed Borrowers Authorization/TIL/4506-T   | <input type="checkbox"/> Escrow Instructions (if applicable)           |
| <input type="checkbox"/> ECOA & Credit Score Disclosure              | <input type="checkbox"/> Purchase Contract (if applicable)             |
| <input type="checkbox"/> Servicing Transfer Disclosure               | <input type="checkbox"/> Title Report                                  |
| <input type="checkbox"/> Privacy Policy & Right to Receive Appraisal | <input type="checkbox"/> FNM File Emailed to AE                        |
| <input type="checkbox"/> Broker Fee Agreement                        |  |
| <input type="checkbox"/> Undisclosed Debt Acknowledgment             |  |

**Borrowers email address:**

**Email or FAX Submissions Accepted/ Full Doc Only**

Notes to U/W: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_